

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES

Terms defined in the Abridged Prospectus dated 17 August 2015 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The provisionally allotted Rights Shares (as defined herein) with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, SICDA, and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisionally allotted Rights Shares with Warrants.



(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 161,165,602 NEW ORDINARY SHARES OF RM0.20 EACH IN LEWEKO RESOURCES BERHAD ("LEWEKO" OR "COMPANY") ("RIGHTS SHARES") TOGETHER WITH UP TO 201,457,002 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) ORDINARY SHARES OF RM0.20 EACH HELD IN LEWEKO ("LEWEKO SHARES"), TOGETHER WITH FIVE (5) WARRANTS FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED AT 5.00 P.M. ON 17 AUGUST 2015 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Adviser



M&A SECURITIES SDN BHD (15017-H)

(A Wholly-Owned Subsidiary of Insas Berhad)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of Leweko

Dear Sir/Madam,

The Board of Directors of Leweko ("Board") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("**Provisional Rights Shares with Warrants**"), in accordance with the approval of Bursa Malaysia Securities Berhad ("**Bursa Securities**") via its letter dated 12 December 2014 and the ordinary resolution passed by the shareholders of Leweko at the Extraordinary General Meeting held on 5 February 2015 in relation to the Rights Issue with Warrants.

We wish to advise you that the Provisional Rights Shares with Warrants allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("**CDS**") account(s) subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form ("**RSF**") issued by the Company.

The Rights Shares with Warrants are subject to the terms and conditions stated in the Abridged Prospectus. Bursa Securities has already prescribed the securities of the Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Rights Shares with Warrants arising from the Rights Issue with Warrants are prescribed securities and as such, all dealings will be by way of book entry through the CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) AND NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants applied for under Part I(b) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to entitled shareholders of the Company who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (iv) fourthly, for allocation to renouncee(s) and/or transferee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, based on the quantum of their respective excess Rights Shares with Warrants applied for.

Nevertheless the Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied under Part 1(b) of the RSF, subject always to such allocation being made on a basis which is fair and equitable, in such manner as it deems fit and expedient and in the best interest of the Company and that the intention of the Board as set out in Section 3.6 of the Abridged Prospectus is achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereto.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF LEWEKO SHARES HELD AS AT 5.00 P.M. ON 17 AUGUST 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date	: Monday, 17 August 2015 at 5.00 p.m.
Last date and time for the sale of Provisional Rights Shares with Warrants	: Monday, 24 August 2015 at 5.00 p.m.
Last date and time for the transfer of Provisional Rights Shares with Warrants	: Thursday, 27 August 2015 at 4.00 p.m.
Last date and time for acceptance and payment	: Wednesday, 2 September 2015 at 5.00 p.m.*
Last date and time for excess application and payment	: Wednesday, 2 September 2015 at 5.00 p.m.*

* or such later date and time as the Board may determine and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.

By Order of the Board
Chan Chee Kheong (MAICSA 0810287)
 Company Secretary

Share Registrar
Bina Management (M) Sdn Bhd (50164-V)
 Lot 10, The Highway Centre
 Jalan 51/205, 46050 Petaling Jaya
 Selangor Darul Ehsan
 Telephone number: 03-7784 3922
 Fax number: 03-7784 1988

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 17 AUGUST 2015

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. All enquiries concerning the Rights Issue with Warrants should be addressed to the Share Registrar of Leweko, Bina Management (M) Sdn Bhd at Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

Approval for the Rights Issue with Warrants has been obtained from the shareholders of Leweko at an Extraordinary General Meeting held on 5 February 2015. Approval-in-principle has also been obtained from Bursa Malaysia Securities Berhad (635998-W) ("Bursa Securities") vide its letter dated 12 December 2014 for the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new Leweko Shares to be issued pursuant to the exercise of the Warrants on the Main Market of Bursa Securities. The official listing of and quotation for the Rights Shares and Warrants will commence after, amongst others, receipt of confirmation from Bursa Depository that all CDS accounts of the successful entitled shareholders and/or their renouncee(s)/ transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to the Entitled Shareholders.

This Abridged Prospectus together with the NPA and this RSF, are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any country or jurisdiction other than Malaysia or to persons who are and may be subject to the laws of any country or jurisdiction other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Abridged Prospectus together with the NPA and RSF comply with the laws of any country or jurisdiction other than the laws of Malaysia. Accordingly, the Abridged Prospectus, together with the NPA and this RSF, has not been and will not be despatched to entitled shareholders who has a registered address outside Malaysia, unless they have provided an address in Malaysia for the service of the Abridged Prospectus, NPA and this RSF by 17 August 2015. However, even though a person may be issued, circulated or distributed or be permitted to collect the Abridged Prospectus, together with the NPA and this RSF, Leweko and M&A Securities Sdn Bhd ("M&A Securities") require that the person into whose possession the Abridged Prospectus, NPA and this RSF may come into, must inform himself of and observe all the applicable laws of other jurisdictions which may prohibit or restrict the issue, circulation or distribution of the Abridged Prospectus, NPA and this RSF, or which may prohibit or restrict the offering, solicitation or invitation to subscribe for the Rights Shares with Warrants under the Abridged Prospectus, NPA and this RSF. Leweko and M&A Securities shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the entitled shareholders and/or their renouncee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and this RSF, has also been lodged with the Registrar of Companies, who takes no responsibility for the contents.

Admission of the securities to the Official List of Bursa Securities and the listing of and quotation for the securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The Abridged Prospectus, together with the NPA and this RSF has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in these documents false and misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 2 September 2015, or such later date and time as the Board may determine and announce at their discretion. Where the closing date of acceptance and payment is extended from the original closing date, the notice of such extension will be made not less than two (2) market days before the original closing date.

If acceptance and payment(s) in the manner specified herein are not received (whether in full or in part, as the case may be) by the Share Registrar of Leweko, **Bina Management (M) Sdn Bhd at Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor** by 5.00 p.m. on 2 September 2015 (or such later date and time as the Board may determine and announce at their discretion), the said provisional allotment to you will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants not taken up, to applicants applying for the excess Rights Shares with Warrants in the manner as set out in item (II) below.

(II) FULL OR PART ACCEPTANCE AND PAYMENT

If you wish to accept the Rights Shares with Warrants provisionally allotted to you either in full or in part, please complete Parts I(a) and II of this RSF and submit this RSF together with the appropriate remittance made in Ringgit Malaysia by Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made in favour of "LEWKO RIGHTS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS account number in block letters, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar of Leweko, Bina Management (M) Sdn Bhd, not later than 5.00 p.m. on 2 September 2015 (or such later date and time as the Board may determine and announce at their discretion). Cheques or any other mode of payments are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement of receipt of this RSF and subscription monies will be issued in respect of the Rights Shares with Warrants. However, if your application is successful, a notice of allotment will be issued and despatched by ordinary post to you at your own risk to the address shown in the Record of Depositors within eight (8) market days from the last date of acceptance and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

(III) EXCESS SHARES APPLICATION

If you wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, you may do so by completing Part I(b) of this RSF (in addition to Parts I(a) and II of this RSF) and forward this RSF together with a separate remittance made in Ringgit Malaysia by Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made in favour of "LEWKO EXCESS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS account number in block letters, for the full amount payable in respect of the excess Rights Shares with Warrants applied for, to be received by the Share Registrar of Leweko, Bina Management (M) Sdn Bhd, not later than 5.00 p.m. on 2 September 2015 (or such later date and time as the Board may determine and announce at their discretion).

The remittance must be made for the exact amount payable for the excess Rights Shares with Warrants applied for. No acknowledgement of receipt of this RSF and application monies will be issued in respect of the excess Rights Shares with Warrants. However, if your application is successful, a notice of allotment will be issued and despatched by ordinary post to you at your own risk to the address shown in the Record of Depositors within eight (8) market days from the last date of acceptance and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors at your own risk.

It is the intention of the Board to allocate the excess Rights Shares with Warrants, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to entitled shareholders of the Company who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (iv) fourthly, for allocation to renouncee(s) and/or transferee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, based on the quantum of their respective excess Rights Shares with Warrants applied for.

Nevertheless the Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied under Part 1(b) of the RSF, subject always to such allocation being made on a basis which is fair and equitable, in such manner as it deems fit and expedient and in the best interest of the Company and that the intention of the Board as set out in Section 3.6 of the Abridged Prospectus is achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereto.

(IV) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT

If you wish to sell or transfer all or part of your entitlements to the Rights Shares with Warrants to one (1) or more person(s), you may do so through your stockbroker for the period up to the last time and day for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of the provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS accounts. To sell or transfer all or part of your entitlements to the Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlements to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your provisional allotment of Rights Shares with Warrants, you need not deliver any document (including this RSF), to your stockbroker. However, you must ensure that you have sufficient provisional allotment of Rights Shares with Warrants standing to the credit of your CDS accounts that are available for settlement of the sale or transfer.

The purchaser(s)/transferee(s) can collect a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their provisional allotment of the Rights Shares with Warrants from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

If you have sold only part of your entitlements to the Rights Shares with Warrants, you may still accept the balance of your entitlement by completing Parts I(a) and II of this RSF.

(V) GENERAL INSTRUCTIONS

- (i) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (ii) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- (iii) The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (iv) Leweko reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to.
- (v) The Rights Shares with Warrants subscribed by the entitled shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on the NPA or the exact accounts appearing in Bursa Depository's records.
- (vi) Entitled shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) should note that this RSF and remittances so lodged to the Share Registrar of the Company shall be irrevocable and may not subsequently be withdrawn.